

E-commerce Social Media Strategy Checklist



Introduction

A successful e-commerce social media strategy requires careful planning, consistent execution, and regular optimization. This comprehensive checklist will help you develop and maintain a robust social media presence that drives traffic, engagement, and sales for your e-commerce business. Use this checklist as a living document, reviewing and updating it quarterly to ensure your strategy remains effective and aligned with your business goals.

Platform Setup & Optimization

Profile Setup	
	Create business accounts on relevant platforms (Instagram, Facebook, Pinterest, TikTok)
	Complete all profile fields with accurate business information
	Write compelling, keyword-rich bio/about sections
	Add store URL to all profiles
	Upload high-quality profile and cover images
	Enable shopping features where available
	Set up automated welcome messages
	Configure saved replies for common customer inquiries
Integration	
	Connect social media accounts to e-commerce platform
	Set up Facebook/Instagram Shop
	Install social media pixels for tracking
	Configure UTM parameters for social media links
	Set up social proof integrations (reviews, ratings)
Content Strategy	
Content Planning	
	Create monthly content calendar
	Plan content mix (80/20 value vs. promotional)
	Schedule seasonal promotions
	Map content to customer journey stages
	Plan user-generated content campaigns
	Identify key product launches and events

Content Types □ Product showcases ☐ Behind-the-scenes content □ Customer testimonials ☐ Educational content about products ☐ Lifestyle content featuring products ☐ User-generated content ☐ Live shopping events ☐ Stories and reels □ Polls and interactive content **Visual Content Guidelines Product Photography** ☐ Create style guide for product photos ☐ Plan seasonal photo shoots □ Prepare mobile-optimized images ☐ Create platform-specific image sizes ☐ Design consistent branded templates ☐ Develop AR/VR content (if applicable) Video Content □ Product demonstrations □ Unboxing videos ☐ How-to tutorials □ Customer testimonial videos

☐ Behind-the-scenes footage

☐ Live streaming schedule

Community Management

Engagement ☐ Set response time targets □ Create engagement calendar ☐ Plan interactive content ☐ Schedule community Q&A sessions □ Monitor brand mentions ☐ Track and respond to comments ☐ Engage with relevant influencers **Customer Service** ☐ Establish response protocols ☐ Create FAQ document ☐ Set up issue escalation process ☐ Track customer feedback ☐ Monitor customer satisfaction □ Document common issues and solutions **Advertising Strategy Campaign Planning** ☐ Set monthly ad budgets □ Define target audiences □ Create custom audiences

□ Design retargeting campaigns

☐ Schedule seasonal promotions

☐ Plan A/B tests

Ad Content ☐ Create ad templates ☐ Design platform-specific creative ☐ Prepare ad copy variations □ Set up product catalogs □ Create landing pages □ Design lead magnets **Analytics & Optimization Tracking** □ Set up conversion tracking ☐ Monitor engagement metrics ☐ Track click-through rates ☐ Measure ROI by platform ☐ Monitor customer acquisition cost ☐ Track average order value from social **Regular Analysis** ☐ Weekly performance review ☐ Monthly content audit □ Quarterly strategy review ☐ Competitor analysis ☐ Customer feedback analysis ☐ Content performance analysis **Compliance & Security Legal Requirements** ☐ Review platform policies ☐ Update privacy policy ☐ Maintain FTC disclosure compliance □ Document contest rules

☐ Review copyright requirements

☐ Monitor trademark usage

Security Set up two-factor authentication Regular password updates Review admin access Monitor for unauthorized usage Back up important content Document security protocols Growth & Innovation Expansion Plans Research emerging platforms Test new features Explore partnerships Plan influencer collaborations Develop loyalty programs

Team Development

☐ Test new content formats

□ Schedule team training
□ Update best practices guide
□ Plan content workshops
□ Review tool requirements
□ Update SOPs
□ Cross-train team members

Quarterly Review

Assessment

- $\hfill\Box$ Review goals and KPIs
- ☐ Analyze top-performing content
- ☐ Review customer feedback
- ☐ Assess team performance
- □ Evaluate tool effectiveness
- ☐ Update strategy document

Planning

- ☐ Set new quarterly goals
- ☐ Update content strategy
- □ Revise budget allocation
- □ Plan new initiatives
- ☐ Update team resources
- ☐ Schedule strategy review

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